



# Fair Market Valuation For Investment Sponsors

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## 1 ASSET INFORMATION

<b>Asset Symbol/CUSIP</b>	<b>Asset Type</b>
<b>Asset Description</b>	

## 2 VALUATION INFORMATION

<b>Current Fair Market Value Per Unit *</b>	<b>Valuation Date</b>	
<b>Valuator Name</b>	<b>Valuator Title</b>	<b>Valuator Phone</b>

### VALUATOR ACKNOWLEDGEMENT

I hereby certify that I am qualified to give an independent valuation for the above referenced asset. I understand that the above information will be used by NuView IRA to report the value to the Internal Revenue Service (IRS) and any false or misleading valuation may result in penalties and/or fines to both the valuator and the account holder. I acknowledge that NuView IRA does not review, substantiate, or approve valuations.

**Valuator Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*\*For assets with a zero value, please complete a Fair Market Valuation form for worthless assets. This form is available online at [www.nuviewira.com](http://www.nuviewira.com).*

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