



Fair Market Valuation for Worthless Assets

NuView IRA - Processing Office
280 S. Ronald Reagan Blvd., Suite 200
Longwood, FL 32750
P: (877) 259-3256 | F: (407) 571-9541
E: documents@nuviewira.com

1 GENERAL INFORMATION

Account Holder's Name <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> Dr. _____	NuView Account Number
---	-----------------------

2 ASSET INFORMATION

Asset Symbol/CUSIP	Asset Type
Asset Description	
Face Value of Investment	Maturity Date (if debt)

3 COLLECTION ATTEMPTS

You must list the collection efforts below that you have made to collect the debt and provide all documentation as proof of your collection efforts and the debtor's inability to pay the debt. Supporting documents may include: Demand Notices, Certified Mailings, Legal Documents, Bankruptcy Documents, and letter from an attorney or CPA. Supporting documents are required and NuView will not update the fair market value without these documents.

ATTEMPTS	DATE	ATTEMPT DESCRIPTION
1		
2		
3		

4 ACKNOWLEDGEMENT

Please note: The role of NuView IRA, on behalf of custodian NuView Trust Company, for self-directed accounts is non-discretionary and/or administrative in nature. The Account holder or his/her authorized representative must direct all investment transactions and choose the investment(s) for the account. NuView IRA has no responsibility or involvement in selecting or evaluating any investment. Nothing contained in this letter shall be construed as investment, legal, tax, or financial advice or as guarantee, endorsement, or certification of any investments.

I certify that I am the above referenced account holder and that the asset notated on this form is held by such account. Furthermore, I certify that the above attempts were made in a good-faith, best-effort to collect on behalf of my IRA. My declaration of a zero value is based on exhausting all reasonable collection efforts and I attest that I am not receiving or attempting to receive any additional benefit as a result of the assets de-valuation and certify all information provided is true and accurate. I also understand NuView IRA is making a market value adjustment solely based on my completion of this form.

By signing below, I hereby instruct NuView IRA, acting as record-keeper of my self-directed IRA, to reduce the value of this note to zero and distribute it from my account to me. I also confirm that I have not personally received payment for this note.

Account Holder Signature: _____ Date: _____

NOTARY SIGNATURE REQUIRED

State of _____ County of _____	(Notary Stamp)
Sworn to and subscribed before me this _____ day of _____, _____	
Notary Signature: _____	
Commission Expiration: _____ <input type="checkbox"/> Personally Known <input type="checkbox"/> Produced Identification	
Type of Identification: _____	